

BE THE MARMON GROUP, INC.

225 West Washington Street, Chicago, Illinois 60606, Tel. (312) 372-9500, Fax (312) 845-5305, Telex 253112 CGO

January 19, 1990

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CERTIFIED MAIL RETURN RECEIPT REQUESTED

INTERSTATE COMMERCE COMMISSION

Secretary Interstate Commerce Commission 12th St. & Constitution Ave., N.W., Room 2215 Washington, DC 20423



Re:

Equipment Trust Agreement (Series 6) JAN 201980.

Recordation No. 5781

LITERSTATE COMMERCE CULLILISSION

Dear Sir or Madam:

Enclosed are the original and two certified copies of the Fifteenth Supplemental Equipment Trust Agreement, dated January 2, 1990, between Union Tank Car Company and United States Trust Company of New York, as Trustee. Also enclosed are the original and two certified copies of a Bill of Sale from the Trustee to Union Tank Car Company.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$30 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5336.

Thank you.

Sincerely,

Patrick 太./ Allen Senior Attorney

PJA/jf UTC/ICC Enclosures

RECORDATION IN 57 RED NOS

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STATE OF ILLINOIS)
COUNTY OF COOK)

INTERSTATE COMMERCE COMMISSION

CERTIFICATE

The undersigned, Carol D'Ascenzo, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of the Bill of Sale, dated January 10, 1990, with the original document thereof, and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 19th day of January, 1990.

Notary Public

4066e

"OFFICIAL SEAL"
CAROL D'ASCENZO
Notary Public, State of Illinois
My Commission Expires Dec. 1, 1992

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BILL OF SALE

INTERSTATE COMMERCE COMMISSION

UNITED STATES TRUST COMPANY OF NEW YORK as Trustee under Equipment Trust Agreement Dated July 1, 1970 (Series 6)

to

UNION TANK CAR COMPANY

KNOW ALL MEN BY THESE PRESENTS, that United States Trust Company of New York ("Trustee"), as Trustee under that certain Equipment Trust Agreement ("Agreement"), dated July 1, 1970, by and between Trustee and Union Tank Car Company ("Company"), in consideration of the conveyance to Trustee of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and other compliance by Company with the terms of the Agreement, and particularly Section 5.06 thereof with respect to such substitutions, and other good and valuable consideration, the receipt whereof is acknowledged, does hereby sell, assign, transfer, set over and deliver unto Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by Company to Trustee pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto, hereby warranting that such Equipment is free and clear from all liens and encumbrances of Trustee.

TO HAVE AND TO HOLD the said Equipment unto Company and its successors and assigns forever.

THIS BILL OF SALE releases the Equipment described in Schedule B hereto from the lien of the Agreement, which was recorded with the Interstate Commerce Commission.

IN WITNESS WHEREOF, Trustee has caused this instrument to be duly executed by a proper corporate officer hereunto duly authorized, and its corporate seal to be hereunto affixed and attested, as of January 10.1, 1990.

UNITED STATES TRUST COMPANY OF NEW YORK

By: 1. F Facondola

GERARD F. FACENDOLA

ASSISTANT VICE PRESIDENT

(CORPORATE SEAL)

Attest:

The ASSISTANT SECRETARY

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STATE OF NEW YORK)

COUNTY OF New York)

On this 10th day of January, 1990, before me, a Notary Public in and for said County and State, personally appeared CERARD F. FACENDOLA and Margaget Clessalewski, to me personally known, who being by me duly sworn did say that they are, respectively, Assistant Company of New York, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by prior authority; and said persons acknowledge that the execution of the foregoing instrument was the free act and deed of said Bank.

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Notary Public

My Commission Expires:
CHRISTINE C. COLLINS
NOTARY PUBLIC, State of New York
No. 03-4524755
Qualified in Bronx County

Commission Expires March 30, 1890

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RUN DATE: 12/21/89 PAGE NO: 1

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